

## AIXCO Capital GmbH – Term Sheet

### 7,5 % AIXCO subordinated USD Bond 2024 – 2031

Conditions of the bond	
Offer	Official offer / prospectus exemption
Issuer	AIXCO Capital GmbH
Paying agent	S.S.I.F. Blue Rock Financial Services S. A.
Size of the issue	Up to USD 20 Mio.
Issue price	100%
Interest rate	7,5 % per year
Interest calculation method	Act/ac
First interest payment	14.08.2025
Frequency of interest payments	Yearly (Aug.)
Denomination of the bond	Up to 20,000 units with a nominal value of USD 1,000. The bonds are bearer bonds.
Issue and payment date	14.08.2024
Maturity date	14.08.2031
Repayment at maturity	100% nominal
Early repayment	The creditor has the right to demand early redemption of the bonds subject to a notice period of 3 months to Aug. 14, 2027 or Aug. 14, 2029. In the event of termination, the issuer will redeem the bonds on Aug. 14, 2027 at a price of 87% and on Aug. 14, 2029 at a price of 87.25%.
Form of the bond	The Bonds are securitized by a digital global certificate (the “Global Certificate”) pursuant to §§ 1 (4) and 24 lit e Austrian Securities Deposit Act as amended at OeKB-CSD.
Number of investors	An offer to fewer than 150 natural or legal persons per member state Prospectus exemption pursuant to Regulation (EU) 2017/1129 Articles 3 (1) and 1 (4).
Transfer restrictions	Transferable and tradable at any time.
Use of net proceeds	The proceeds of the issue will be used for investments in existing real estate portfolios in Switzerland or for the refurbishment of existing properties.
Listing and trading	Inclusion in the Vienna MTF of the Vienna Stock Exchange is planned.
Applicable law / place of jurisdiction	Austrian law / Commercial Court Vienna
ISIN	AT0000A3E933